Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► The organization may have to use a copy of this return to satisfy state reporting requirements

| | | For the | <u> 2008 calen</u> | dar year, | or tax year beginning | , 2008, and endir | ıg | • | | |
|---------|--------------------------------|--------------|---|-------------------------|--|---------------------------------------|----------------------------|-------------------|-------------------------------------|--------------|
| | В | Check if | applicable | | | | D Emplo | yer Idantifica | ntion Number | |
| | | Add | ress change | Please use IRS label | RICHARD & LOIS GUNTHER H | 95- | -469075 | 53 | | |
| | | \vdash | ne change | or print | C/O JEWISH COMMUNITY FOR | | <u> </u> | hone number | | |
| | | \vdash | - | or type See | 6505 WILSHIRE BLVD. #120 | | i i | 3-761-8 | 700 | |
| | | Initia | al return | specific Instruc- | LOS ANGELES, CA 90048 | | 323 | 3-101-0 | 3 7 0 0 | |
| | | Terr | mination | tions | , | | | | | |
| | | Ame | ended return | | <u> </u> | | G Gross | receipts \$ | 191, | <u>,714.</u> |
| | | App | lication pending | F Name a | and address of principal officer RICHARD | S. GUNTHER | H(a) is this a group reti | | es? Yes | X No |
| | | | | SAME A | AS C ABOVE | | H(b) Are all affiliates in | | Yes | No |
| | ī | Tax-e | exempt statu | ıs X 501 | (c) (3) ◄ (insert no.) 4 | 947(a)(1) or 527 | If 'No,' attach a lis | t (see instruc | ctions) | |
| | Ť | | site: N/ | | | (-)(-) | H(c) Group exemption | number ► | | |
| | K | | f organization | X Corpora | ation Trust Association Other | L Year of Forma | | | I domicile CA | |
| | | rt I | Summa | | ation Flust Association Other | L real of Forma | 1011 1000 111 | State of lega | il dollinche C11 | |
| | re | | | | control mission or most significant | t cotuution THE DICH | ADD AND TOT | C CIMPI | TED EAMT | TV |
| | | | | | ganization's mission or most significant | | | | | |
| | 9 | | | | LANTHROPIC GIVING AIMS I | O BENEFIT TOCAL | <u> NATIONAL A</u> | MD TNI | <u>FKNATTOI</u> | 1\fr _ |
| | Activities & Governance | | JEWISH_A | ND_SEC | :ULAR_ORGANIZATIONS | | | | | |
| | ē | - | | | | | | | | |
| | <u>\$</u> | | | | if the organization discontinued its ope | | ore than 25% of its | 1 - 1 | | - |
| | 8 | | | | bers of the governing body (Part VI, II | | | 3 | | 5 |
| | 9 | 1 | | • | at voting members of the governing boo | dy (Part VI, line Ib) | | 4 | | 4 |
| | = | | | • | yees (Part V, line 2a) | | | 5 | | 0 |
| | ct | | | | eers (estimate if necessary) | | | 6 | | 0 |
| | • | | - | | ousiness revenue from Part VIII, line 12 | | | 7a | | 0. |
| | | b N | let unrelated | business | s taxable income from Form 990-T, line | e 34 | -1 | 7b | | 0. |
| | | | | | | | Prior Yea | | Current Y | ear |
| | ø. | 8 C | Contributions | and gran | its (Part VIII, line 1h) | | 1,570, | 000. | | |
| 6 | Revenue | 9 F | rogram serv | vice reven | ue (Part VIII, line 2g) | | | | | |
| 2003 | ě | 10 Ir | nvestment in | ncome (Pa | art VIII. column (A), lines 3, 4 and 7d) | | 695, | 712. | -4,154 | ,889. |
| | ď | 11 C | ther revenu | e (Part VI | III, column (A), lines 5, 6d, 8c, 9c, 10c, | and 11e) | | | 191 | ,589. |
| 00 | | 12 T | otal revenue | e – add li | nes 8 through 11 (must equal Part VIII | , column (A), line 12) | 2,265, | 712. | -3,963 | ,300. |
| (N) | | | | | ounts paid (Part IX, column (A), lines | | 1,631, | 595. | 778 | ,853. |
| DEC | | | Benefits paid to or for members (Part IX, column (A), line 4) | | | | | | | |
| 끈 | | | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | | | | | | |
| | 9 | l | | = | | Marin (71), mics 3 10) | - | | | |
| | ens | | | | ng fees (Part IX, column (A), line 11e) | | | | | |
| SCANNED | хp | | | | es (Part IX, column (D), line 25) ▶ _ | | | \longrightarrow | | |
| Z | | 17 5 | ther expens | ses (Part I | X, col (A), lines 11a-11d, 11f-24f) | | 8, | 052. | 3 | ,230. |
| | | 18 | otal expetise | നൻക ക | ∯es 1βΦ7 (must equal Part IX, column | (A), line 25) | 1,639, | 647. | 782 | ,083. |
| 0 | | | | | s Sup (e ct line 18 from line 12 | , | 626, | 065. | -4,745 | .383. |
| 30 | k å | | | | | | | | End of Ye | |
| | Net Assets or Fund Balances | 20 - | QGD |)EN L | <u> </u> | | Beginning of 10,370, | | | |
| | Bate | | otal assets i | (Pan X, II | ne_lb)l | | | | 6,259 | ,421. |
| | ž g | 21 T | otal liabilitie | es (Part X | , iine ∠6) | | | 600. | _ | |
| | - | | | | ances Subtract line 21 from line 20 | | 10,334, | 801. | 5,589 | <u>,418.</u> |
| | Pa | rt II | Signatu | ure Bloc | :k | | | | | |
| | | | Under penaltie | s of peruity. | I declare that have examined this return, including Declaration of preparer (other than officer) is base | accompanying schedules and sta | tements, and to the best | of my knowle | edge and belief. | ıt ıs |
| | | | true, correct, a | ind complete | Declaration officer officer than officer) is base | o on all information of which prepare | arer nas any knowledge | | | |
| | Sig | ın | | | | | 1 11/16 | 109 | | |
| | Hei | | Signature | of officer | | | Date (| (| | |
| | | | ▶ A | ucun | a J. JANOLUR TRE | Aducar | | | | |
| | | | | int name and | | | | | | |
| | | | | | | Date | Charle of | Prepa | arer's identifying | number |
| | Pai | | | | 1 1 1 - | Date | Check if self- | 1 11 | arer's identifying instructions) | |
| | Pre | | Preparer's | | 16 GM | | Cilipioyed | ▶ ∐ | | |
| | | er's | signature | - / | | 11/03/0 | 9 | | | |
| | Us | | Firm's name (o | | | | | | | |
| | On | | employed). | ► 301 | E. COLORADO BLVD, SUITE | 426 | EIN ► | 95-414 | 9172 | |
| | | | address, and ZIP + 4 | PAS | ADENA, CA 91101 | | Phone no | (626) | 578-197 | 18 |
| | May | the IR | S discuss th | is return v | with the preparer shown above? (see ii | nstructions) | | | X Yes | No |

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2008)

TEEA0112L 12/22/08

| | Page 2 |
|------------|--|
| <u>Par</u> | |
| 1 | Briefly describe the organization's mission. |
| | THE RICHARD AND LOIS GUNTHER FAMILY FOUNDATION PHILANTHROPIC GIVING AIMS TO BENEFIT |
| | LOCAL, NATIONAL AND INTERNATIONAL JEWISH AND SECULAR ORGANIZATIONS. |
| | |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the prior |
| _ | Form 990 or 990-EZ? Yes X No |
| | If 'Yes,' describe these new services on Schedule O |
| 2 | <u> </u> |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | If 'Yes,' describe these changes on Schedule O |
| 4 | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total |
| | expenses, and revenue, if any, for each program service reported |
| | |
| | , |
| 4 a | (Code ') (Expenses \$ 778,853. including grants of \$ 778,853.) (Revenue \$) |
| | CHARITABLE GIVING |
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| 4h | (Code) (Expenses \$ including grants of \$) (Revenue \$) |
| | (code) (Leverlae \$\frac{1}{2}) |
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| 4c | (Code) (Expenses \$ including grants of \$) (Revenue \$) |
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| | Other program services (Describe in Schedule O) |
| | (Expenses \$ including grants of \$) (Revenue \$) |
| 4 e | Total program service expenses ► \$ 778,853. (Must equal Part IX, Line 25, column (B)) |

Part IV Checklist of Required Schedules

| | • | | Yes | No |
|------|--|-------------|-------|-------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A | 1 | x | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | | X |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II | 4 | | X |
| 5 | | 5 | | |
| 6 | Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II | 7 | | Х |
| 8 | | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 | | Х |
| 11 | Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25° If 'Yes,' complete Schedule D, Parts VI, VIII, IX, or X as applicable | 11 | х | |
| 12 | Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII | 12 | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | | X |
| 148 | a Did the organization maintain an office, employees, or agents outside of the U.S.? | 14a | | X |
| ı | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S ? If 'Yes,' complete Schedule F, Part I | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III | 16 | | _X |
| 17 | Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | 18 | | Х |
| 19 | Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III | 19 | | Х |
| 20 | Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H | 20 | | Х |
| 21 | Did the organization report more than \$5,000 on Part IX, column (A), line 17 If 'Yes,' complete Schedule I, Parts I and IL | 21 | Х | |
| 22 | Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5° If 'Yes,' complete Schedule J | 23 | Х | |
| 24 a | a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No,'go to question 25 | 24a | | Х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24 c | | |
| d | Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25 a | | _X |
| t | Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I | 25b | | Х |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II | 26 | Х | |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes.' complete Schedule L, Part III | 27 | | Х |
| BAA | | Form | 990 (| 2008) |

| | • | | Yes | No |
|----|---|------|-----|----|
| 28 | During the tax year, did any person who is a current or former officer, director, trustee, or key employee | | | |
| | a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If 'Yes,' complete Schedule L, Part IV | 28a | | Х |
| | b Have a family member who had a direct or indirect business relationship with the organization? If 'Yes,' complete Schedule L, Part IV | 28b | | X |
| | c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If 'Yes,' complete Schedule L, Part IV | 28 c | Х | |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M | 30 | | Χ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If 'Yes,' complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | Х | |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R , Part V , line 2 | 35 | | Х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V. line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R. Part VI | 37 | | Х |

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Form 990 (2008)

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Form **990** (2008)

| <u> Pa</u> | <u>rt V</u> | Statements Regarding Other IRS Filings and Tax Compliance | | | | |
|------------|------------------------------|---|---|------------|-----|----|
| | • | | | | Yes | No |
| 1 | a Enter t | the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S ation Returns Enter -0- if not applicable | 1a 0 | | | |
| | b Enter t | the number of Forms W-2G included in line 1a Enter -0- if not applicable | 1b 0 | | | |
| | c Did the (gambl | e organization comply with backup withholding rules for reportable payments to vendoi ling) winnings to prize winners? | rs and reportable gaming | 1 c | | |
| 2 | a Enter the calendar | e number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the year ending with or within the year covered by this return | 2a 0 | | | |
| 2 | b If at le | ast one is reported on line 2a, did the organization file all required federal employmen | nt tax returns? | 2b | | |
| | Note. I | f the sum of lines 1a and 2a is greater than 250, you may be required to e-file this ret | urn (see instructions) | | | |
| 3 | a Did the this ret | e organization have unrelated business gross income of \$1,000 or more during the yea turn? | ar covered by | 3a | | Х |
| | b If 'Yes' | has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O | | 3Ь | | |
| 4 | a At any financi | time during the calendar year, did the organization have an interest in, or a signature al account in a foreign country (such as a bank account, securities account, or other f | or other authority over, a inancial account)? | 4 <u>a</u> | | Х |
| | b If 'Yes, | ,' enter the name of the foreign country 🕨 | | | | |
| | See th | e instructions for exceptions and filing requirements for ${\bf Form\ TD\ F\ 90\text{-}22.1},$ Report of ial Accounts | Foreign Bank and | | | |
| 5 | a Was th | e organization a party to a prohibited tax shelter transaction at any time during the ta | x year [?] | 5a | | Х |
| ı | b Did ang | y taxable party notify the organization that it was or is a party to a prohibited tax shelt | er transaction? | 5b | | Х |
| • | c If 'Yes, Prohibi | ,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exem ited Tax Shelter Transaction? | pt Entity Regarding | 5 c | | |
| 6 | a Did the | e organization solicit any contributions that were not tax deductible? | | 6a | | Х |
| l | b If 'Yes, deduct | ,' did the organization include with every solicitation an express statement that such cible? | ontributions or gifts were not | 6 b | | |
| 7 | Organi | zations that may receive deductible contributions under section 170(c). | | | | |
| ; | a Did the | e organization provide goods or services in exchange for any quid pro quo contribution | of more than \$75? | 7 a | | X |
| | | did the organization notify the donor of the value of the goods or services provided, | | 7 b | | |
| (| c Did the Form 8 | organization sell, exchange, or otherwise dispose of tangible personal property for w 3282? | hich it was required to file | 7c | | Х |
| (| d If 'Yes. | ' indicate the number of Forms 8282 filed during the year | 7d | | | |
| (| Did the | e organization, during the year, receive any funds, directly or indirectly, to pay premiur contract? | ms on a personal | 7e | | Х |
| 1 | f Did the | e organization, during the year, pay premiums, directly or indirectly, on a personal ben | efit contract? | 7 f | | Х |
| 9 | g For all | contributions of qualified intellectual property, did the organization file Form 8899 as it | required? | 7 g | | |
| I | h For all | contributions of cars, boats, airplanes, and other vehicles, did the organization file a fi | Form 1098-C as required? | 7h | | |
| 8 | SUDDO | n 501(c)(3) and other sponsoring organizations maintaining donor advised funds and rting organizations. Did the supporting organization, or a fund maintained by a spons business holdings at any time during the year? | d section 509(a)(3) oring organization, have | 8 | | - |
| 9 | | n 501(c)(3) and other sponsoring organizations maintaining donor advised funds. | ļ | | | |
| | | e organization make any taxable distributions under section 4966? | | 9a | - | |
| | | e organization make any distribution to a donor, donor advisor, or related person? | ļ | 9b | | |
| | | n 501(c)(7) organizations. Enter. | F | | | |
| | | on fees and capital contributions included on Part VIII, line 12 | 10 a | | | |
| | | Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | |
| | | n 501(c)(12) organizations. Enter | | | | |
| | | ncome from other members or shareholders | 11a | | | |
| | Gross i | income from other sources (Do not net amounts due or paid to other sources against ts due or received from them) | 116 | | | |
| 12 a | | n 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu o | | 12a | | |
| ŀ | If 'Yes, | enter the amount of tax-exempt interest received or accrued during the year | 12Ь | | | |

Part VI Governance, Management and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

| <u> 5e</u> | ction A. | Governing Body and Management | | - | | |
|---|--|--|--|---|-----------------|-----------|
| | For each processe | 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, s, or changes in Schedule O See instructions | describe the circumstances, | | Yes | <u>No</u> |
| 1 | a Enter the | number of voting members of the governing body | 1a 5 | | | |
| | | number of voting members that are independent | 1b 4 | | | |
| 2 | Did any o | officer, director, trustee, or key employee have a family relationship or a business re rector, trustee or key employee? SEE SCHEDULE 0 | elationship with any other | 2 | х | |
| | Did the o | rganization delegate control over management duties customarily performed by or s, directors or trustees, or key employees to a management company or other pers | under the direct supervision | 3 | | х |
| 4 | Did the o | rganization make any significant changes to its organizational documents | | 4 | | X |
| | | prior Form 990 was filed? | | | | |
| 5 6 | | rganization become aware during the year of a material diversion of the organization or stockholders? | on's assets? SEE SCH O | 5 6 | _X | <u>X</u> |
| 7 | a Does the | organization have members, stockholders, or other persons who may elect one or body? | more members of the | 7a | | Х |
| | b Are any o | lecisions of the governing body subject to approval by members, stockholders, or o | ther persons? | 7b | | X |
| 8 | Did the o | rganization contemporaneously document the meetings held or written actions undi | ertaken during the year by | | | |
| | a The gove | rning body? | | 8a | х | |
| | b Each con | nmittee with authority to act on behalf of the governing body? | | 8ь | | |
| | | organization have local chapters, branches, or affiliates? | - | 9a | | X |
| | b If 'Yes,' d | loes the organization have written policies and procedures governing the activities of the organization? | of such chapters, affiliates, | 9b | | |
| 10 | Was a co | py of the Form 990 provided to the organization's governing body before it was file in Schedule O the process, if any, the organization uses to review the Form 990 S | d [?] All organizations must SEE SCHEDULE O | 10 | Х | |
| 11 | Is there a | ny officer, director or trustee, or key employee listed in Part VII, Section A, who ca ion's mailing address? If 'Yes,' provide the names and addresses in Schedule O | | 11 | | |
| 50 | | Policies | | | | |
| 360 | TION B. | FUILLES | | | | |
| 360 | ction B. | Folicies | | | Yes | No |
| | | | | 12a | Yes | No |
| 12 | a Does the | organization have a written conflict of interest policy? If 'No,' go to line 13 | that could give rise | 12a 12b | _X | No |
| 12 | a Does the b Are office to conflict | organization have a written conflict of interest policy? If 'No,' go to line 13 irs, directors or trustees, and key employees required to disclose annually interests is? | _ | 12b | X | No |
| 12 | a Does the b Are office to conflict c Does the Schedule | organization have a written conflict of interest policy? If 'No,' go to line 13 irs, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the polynow this is done. | _ | 12b 12c | _X | |
| 12 | a Does the b Are office to conflict c Does the Schedule Does the | organization have a written conflict of interest policy? If 'No,' go to line 13 ers, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? | _ | 12b 12c 13 | X X X | No |
| 12 13 14 | a Does the b Are office to conflict c Does the Schedule Does the Does the | organization have a written conflict of interest policy? If 'No,' go to line 13 ers, directors or trustees, and key employees required to disclose annually interests is? organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? | olicy? If 'Yes,' describe in | 12b 12c | X | |
| 12 13 14 15 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, | organization have a written conflict of interest policy? If 'No,' go to line 13 ers, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? rocess for determining compensation of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and destruction and destr | olicy? If 'Yes,' describe in | 12b 12c 13 14 | X X X | |
| 12 13 14 15 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, a The organ | organization have a written conflict of interest policy? If 'No,' go to line 13 ars, directors or trustees, and key employees required to disclose annually interests is? organization regularly and consistently monitor and enforce compliance with the policy of how this is done. SEE SCHEDULE O organization have a written whistleblower policy? organization have a written document retention and destruction policy? rocess for determining compensation of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and demization's CEO, Executive Director, or top management official? | olicy? If 'Yes,' describe in | 12b 12c 13 14 | X X X | |
| 12 13 14 15 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, a The organ b Other offi | organization have a written conflict of interest policy? If 'No,' go to line 13 ars, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? Organization have a written whistleblower policy? Organization have a written document retention and destruction policy? Organization have a written document retention and destruction policy? Organization have a written document retention and destruction policy? Organization destruction policy? Organization of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and destruction's CEO, Executive Director, or top management official? | olicy? If 'Yes,' describe in | 12b 12c 13 14 | X X X | |
| 13 14 15 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, a The organ b Other offi Describe a Did the or | organization have a written conflict of interest policy? If 'No,' go to line 13 ars, directors or trustees, and key employees required to disclose annually interests is? organization regularly and consistently monitor and enforce compliance with the policy of how this is done. SEE SCHEDULE O organization have a written whistleblower policy? organization have a written document retention and destruction policy? rocess for determining compensation of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and demization's CEO, Executive Director, or top management official? | olicy? If 'Yes,' describe in approval by independent scision | 12b 12c 13 14 | X X X | |
| 13 14 15 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, a The organ b Other offi Describe a Did the or entity dur b if 'Yes,' h in joint ve | organization have a written conflict of interest policy? If 'No,' go to line 13 ars, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization's CEO, Executive Director, or top management official? organization's CEO, Executive Director, or top management official? organization invest in, contribute assets to, or participate in a joint venture or similar ing the year? as the organization adopted a written policy or procedure requiring the organization inture arrangements under applicable federal tax law, and taken steps to safeguard. | policy? If 'Yes,' describe in approval by independent cosion | 12b 12c 13 14 15a 15b | X X X | X |
| 13 14 15 | a Does the b Are office to conflict c Does the Does the Does the Did the pi persons, a The organ b Other offi Describe a Did the or entity dur b if 'Yes,' h in joint ve status wit | organization have a written conflict of interest policy? If 'No,' go to line 13 ars, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization and contemporaneous substantiation of the deliberation and destruction's CEO, Executive Director, or top management official? organization's CEO, Executive Director, or top management official? organization invest in, contribute assets to, or participate in a joint venture or similar ing the year? as the organization adopted a written policy or procedure requiring the organization inture arrangements under applicable federal tax law, and taken steps to safeguarch respect to such arrangements? | policy? If 'Yes,' describe in approval by independent cosion | 12b 12c 13 14 15a 15b | X X X | X |
| 12 13 14 15 16: | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, a The organ b Other offi Describe a Did the or entity dur b if 'Yes,' h in joint ve status wit | organization have a written conflict of interest policy? If 'No,' go to line 13 ars, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization have a written document retention and destruction policy? organization and contemporaneous substantiation of the deliberation and destruction's CEO, Executive Director, or top management official? organization's CEO, Executive Director, or top management official? organization invest in, contribute assets to, or participate in a joint venture or similaring the year? as the organization adopted a written policy or procedure requiring the organization inture arrangements under applicable federal tax law, and taken steps to safeguarch respect to such arrangements? Disclosures | policy? If 'Yes,' describe in approval by independent cosion | 12b 12c 13 14 15a 15b | X X X | X |
| 13 14 15 16: Sec 17 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, a The organ b Other offi Describe a Did the or entity dur b if 'Yes,' h in joint ve status wit ction C. List the st Section 6 | organization have a written conflict of interest policy? If 'No,' go to line 13 irs, directors or trustees, and key employees required to disclose annually interests organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? orocess for determining compensation of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and demization's CEO, Executive Director, or top management official? cers of key employees of the organization? the process in Schedule O (see instructions) ganization invest in, contribute assets to, or participate in a joint venture or similar ing the year? as the organization adopted a written policy or procedure requiring the organization nure arrangements under applicable federal tax law, and taken steps to safeguarch respect to such arrangements? Disclosures ates with which a copy of this Form 990 is required to be filed CA 104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, a | approval by independent cision arrangement with a taxable in to evaluate its participation if the organization's exempt | 12c 13 14 15a 15b 16a | X X X | x |
| 13 14 15 16: Sec 17 | a Does the b Are office to conflict c Does the Schedule Does the Does the Does the Does the Did the pi persons, a The organ b Other offi Describe a Did the or entity dur b If 'Yes,' h in joint ve status wit stion C. List the si Section 6 inspection | organization have a written conflict of interest policy? If 'No,' go to line 13 irs, directors or trustees, and key employees required to disclose annually interests is? organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? orocess for determining compensation of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and demization's CEO, Executive Director, or top management official? cers of key employees of the organization? the process in Schedule O (see instructions) reganization invest in, contribute assets to, or participate in a joint venture or similar ing the year? as the organization adopted a written policy or procedure requiring the organization inture arrangements under applicable federal tax law, and taken steps to safeguare in respect to such arrangements? Disclosures attes with which a copy of this Form 990 is required to be filed CA | approval by independent cision arrangement with a taxable in to evaluate its participation if the organization's exempt | 12c 13 14 15a 15b 16a | X X X | |
| 13 14 15 16: Sec 17 18 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the propersons, a The organ b Other offi Describe a Did the or entity dur b if 'Yes,' h in joint ve status wit tion C. List the st Section 6 inspection Own verifices | organization have a written conflict of interest policy? If 'No,' go to line 13 irs, directors or trustees, and key employees required to disclose annually interests is? organization regularly and consistently monitor and enforce compliance with the policy of the second of the se | approval by independent cision arrangement with a taxable of the organization's exempt and 990-T (501(c)(3)s only) avoid 1990-T (501(c)(3)s only) avoid 19 | 12b 12c 13 14 15a 15b 16a | X X X | X |
| 12 13 14 15 16: 17 18 19 20 | a Does the b Are office to conflict c Does the Schedule Does the Does the Did the pi persons, a The organ b Other offi Describe a Did the or entity dur b if 'Yes,' h in joint ve status wit ction C. List the st Section 6 inspection Describe statement State the | organization have a written conflict of interest policy? If 'No,' go to line 13 ars, directors or trustees, and key employees required to disclose annually interests its? organization regularly and consistently monitor and enforce compliance with the policy organization have a written whistleblower policy? organization have a written document retention and destruction policy? rocess for determining compensation of the following persons include a review and comparability data, and contemporaneous substantiation of the deliberation and demization's CEO, Executive Director, or top management official? cers of key employees of the organization? the process in Schedule O (see instructions) rganization invest in, contribute assets to, or participate in a joint venture or similar ing the year? as the organization adopted a written policy or procedure requiring the organization inture arrangements under applicable federal tax law, and taken steps to safeguare in respect to such arrangements? Disclosures lates with which a copy of this Form 990 is required to be filed CA 104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and Indicate how you make these available Check all that apply | approval by independent cision arrangement with a taxable of the organization's exempt and 990-T (501(c)(3)s only) averaged and records of the organization opens, conflict of interest political pooks and records of the organization opens. | 12b 12c 13 14 15a 15b 16a | X X X and final | X |

Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

ection A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order, individual trustees or directors, institutional trustees; officers, key employees, highest compensated employees, and former such persons

| Check this box if the organization did not compensate any officer, director, trustee, or key employee | | | | | | | | | | |
|---|--|--------------------------------|-----------------------|----------|--------------|------------------------------|--------|-------------------------------------|--|--|
| (A) | (B) | | | (| c) | | | (D) | (E) | (F) |
| Name and Tille | Average hours | | tion (| checl | k all t | hal appl | ly) | Reportable compensation from | Reportable compensation from | Estimated amount of other |
| | per week | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | The organization (W-2/1099-MISC) | related organizations (W 2/1099-MISC) | compensation from the organization |
| | | ual tr | ional | | nploy | t con |]] | | | and related organizations |
| | | ustec | trus | | æ | npen | | | | |
| | | " | iee | | | sated | | | | |
| RICHARD S. GUNTHER | | | | | · · · · | | | - | | |
| PRESIDENT | 0 | Х | | X | | | | 0. | 0. | 0. |
| LOIS GUNTHER | | | | | | | | | | |
| VICE PRESIDENT | 0 | Х | | X | | | | 0. | 0. | 0. |
| LUIS LAINER | | | | | | | | | | |
| DIRECTOR | 0 | X | | | | | | 0. | 0. | 0. |
| DAVID A. GILL | _ | | | | | | | | | |
| DIRECTOR | 0 | X | | | | | | 0. | 0. | 0. |
| MARVIN I. SCHOTLAND | _ | ,, | | 37 | | | | | 457 672 | F0 010 |
| SECRETARY | 0 | X | \vdash | X | | | | 0. | 451,613. | 50,810. |
| SIMONE SAVLOV TREASURER | 0 | | | Х | | | | ا م | 222 064 | 24 524 |
| JUTTA HILDEBRANDT | | | | | | | | 0. | 222,064. | 34,534. |
| ASST. SEC'Y | 0 | | | Х | | | | 0. | 0. | 0. |
| R. STEVEN SHEAN | | | \vdash | - 21 | | | | 0. | | <u></u> |
| ASST. TREASURER | 0 | | | Х | | | | 0. | 168,622. | 25,674. |
| MICHAEL JANUZIK | | | | | | | | <u> </u> | | 20,0,1. |
| TREASURER | 0 | | | Х | | j | | 0. | 142,311. | 4,280. |
| MARK H. GUNTHER | | | | | | | | | · | · · · |
| VICE PRESIDENT | 0 | | | Χ | | | | 0. | 0. | 0. |
| ANDREW J. GUNTHER | | | | | | | | | | |
| VICE PRESIDENT | 0 | | | Х | | | | 0. | 0. | 0. |
| DANIEL P. GUNTHER | | | | | | | | | | |
| VICE PRESIDENT | 0 | | | Х | | | | 0. | 0. | 0. |
| | | | | | | | | | | |
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| Part VII Section A. Officers, Directors, Trus | (B) | | | | c) | | | (D) | (E) | | (F) | |
|---|----------------------|-----------------------------------|-----------------------|--------------|--------------|---------------------------------|----------------|--|---|----------|--|--------------|
| Name and Title | Average | | | | | | | Reportable | Reportable compensation from | ١., | Estimated | bor |
| | hours per week | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | compensation from the organization (W-2/1099-MISC) | compensation from related organizations (W-2/1099-MISC) | c | industrial of the control of the con | on n d |
| | | | | | | | | | | | | |
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| | | | | | | | <u> </u> | | 004 610 | <u> </u> | 115 / | |
| 1 b Total | | | | | | • | <u> </u> | 0. | 984,610 | | 115,2 | <u> </u> |
| Total number of individuals (including those in 1a) organization ► 0 | wno rec | eive | a m | ore | tnar | וברו | 00,0 | oo in reportable o | ompensation from | ı trie | | |
| | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, director on line 1a? If 'Yes,' complete Schedule J for such i | or trust ndıvıdua | ee, l I | key | emp | oloy | ee, | or hi | ghest compensat | ed employee | 3 | | х |
| 4 For any individual listed on line 1a, is the sum of rethe organization and related organizations greater trindividual | portable han \$15 | 0,00 0,00 | mpe)0? | nsa If 'Y | tıon 'es' | and com | d oth oplet | er compensation e Schedule J for | from such | 4 | X | |
| 5 Did any person listed on line 1a receive or accrue or rendered to the organization? If 'Yes,' complete Sc | ompens | atio I for | n fr | om a | any erso | unre | elate | ed organization fo | r services | 5 | _ | Х |
| Section B. Independent Contractors | | | | | | | | | | | | |
| Complete this table for your five highest compensation from the organization | | pen | uen | | ııra | ctors | S 1116 | r received more i | | | | |
| (A) Name and business addres | ss | | | | | | | Description |) of Services | Com | (C) pensation | on_ |
| | | | | | | | | | | | | |
| | - | | | | | | | | | | | |
| | | | | | | | | <u> </u> | | | | |
| | | | | | | — | | | | | | |
| 2 Total number of independent contractors (including compensation from the organization ► 0 | those II | າ 1) | who | rec | ceiv | ed n | nore | than \$100,000 in | | | | |

| <u>ra</u> | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|---|---|----------------------|--|---|---|
| PROGRAM SERVICE REVENUE AND OTHER SIMILAR AMOUNTS | 1 a Federated campaigns b Membership dues c Fundraising events. d Related organizations e Government grants (contributions) 1 d 1 d 1 d 1 d 1 d 1 d 1 d 1 d 1 d 1 d | | Tevende | | 0.2, 0.0, 0.0 |
| PROGRAM SERVICE REVENUE | Business Code 2 a b C d e f All other program service revenue g Total. Add lines 2a-2f | | | | |
| | 3 Investment income (including dividends, interest and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6a Gross Rents b Less rental expenses c Rental income or (loss) | 125. 191,589. | | | 125. 191,589. |
| | d Net rental income or (loss) 7 a Gross amount from sales of assets other than inventory b Less cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) | -4,155,014. | _ | | -4,155,014. |
| OTHER REVENUE | 8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 b Less direct expenses c Net income or (loss) from fundraising events | | | | |
| | 9a Gross income from gaming activities See Part IV, line 19 b Less direct expenses c Net income or (loss) from gaming activities ▶ 10a Gross sales of inventory, less returns and allowances b Less cost of goods sold b | - | | - | - |
| | c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue | | | | |
| | e Total. Add lines 11a-11d Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e | -3,963,300. | 0. | 0. | -3,963,300. |

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b. 8b. 9b. and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|------------------------------|-------------------------------------|---|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | 778,853. | 778,853. | | |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 | | 7.07003. | | |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | - | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 0. | 0. | 0. | 0. |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B). | 0. | 0. | 0. | 0. |
| 7 Other salaries and wages. | | | | |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | | | | |
| 9 Other employee benefits. | | | | |
| 10 Payroll taxes | | | | |
| 11 Fees for services (non-employees) | _ | | | |
| a Management | | | | |
| b Legal | | i | | |
| c Accounting | 1,300. | | 1,300. | |
| d Lobbying | | | | |
| e Prof fundraising svcs See Part IV, In 17 | | , <u>.</u> | | |
| f Investment management fees | 500. | | 500. | |
| g Other | | | | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | | <u> </u> | | |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | · | | | |
| 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | _ | |
| 22 Depreciation, depletion, and amortization | | | | |
| 23 Insurance 24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed | 1,250. | | 1,250. | |
| 5% of total expenses shown on line 25 below). | | | | |
| a FILING FEES | 180. | | 180. | |
| b | | | | |
| <u></u> | | | | |
| ° | | | | |
| f All other expenses | | | | |
| F | 782,083. | 770 052 | 2 220 | |
| 25 Total functional expenses. Add lines 1 through 24f 26 Joint Costs. Check here ► ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational | 702,003. | 778,853. | 3,230. | 0. |
| campaign and fundraising solicitation | | | | Form 000 (2008) |

| re | 111 | Balance Sileet | | | | |
|------------------|----------------|--|---------------------------|---------|------------------|------------------|
| | • | | (A) Beginning of year | | (B) End of ye | ear |
| | 1 | Cash – non-interest-bearing | | 1 | | |
| | 2 | Savings and temporary cash investments | 112,978. | 2 | 157 | ,012. |
| | 3 | Pledges and grants receivable, net | | 3 | | |
| | 4 | Accounts receivable, net | | 4 | | |
| | 5 | Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L | | 5 | | • |
| | 6 | Receivables from other disqualified persons (as defined under section 4958(f)(1)) | | | | |
| | | and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L | | 6 | | |
| ASSETS | 7 | Notes and loans receivable, net | | 7 | | |
| S E | 8 | Inventories for sale or use | | 8 | | |
| T S | 9 | Prepaid expenses and deferred charges | | 9 | | |
| | 10 a | Land, buildings, and equipment cost basis 10a | | | | |
| | | Less accumulated depreciation Complete Part VI of | | | | |
| | <u> </u> | Schedule D 10b | | 10 c | | |
| | 11 | Investments – publicly-traded securities | 71,722. | 11 | 71 | ,673. |
| | 12 | Investments – other securities See Part IV, line 11 | 5,880,736. | 12 | | ,736. |
| | 13 | Investments - program-related See Part IV, line 11 | 0,000,.000 | 13 | | , |
| | 14 | Intangible assets | | 14 | | |
| | 15 | Other assets See Part IV, line 11 | 4,304,965. | 15 | 150 | ,000. |
| | 16 | Total assets Add lines 1 through 15 (must equal line 34) | 10,370,401. | 16 | | ,421. |
| | 17 | Accounts payable and accrued expenses | 10,570,401. | 17 | 0,200 | ,, 121. |
| | 18 | Grants payable | | 18 | 302 | 2,750. |
| | 19 | Deferred revenue | | 19 | | ., 150. |
| L | 20 | Tax-exempt bond liabilities | | 20 | | |
| Å | 21 | Escrow account liability Complete Part IV of Schedule D | <u>-</u> | 21 | | |
| B | 22 | · · · · · · · · · · · · · · · · · · · | | 21 | | |
| ABILITIES | 22 | Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II | | | . 210 | |
| Ė | | of Schedule L | | 22 | 310 | ,000. |
| S | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | | |
| | 24 | Unsecured notes and loans payable | | 24 | | |
| | 25 | Other liabilities Complete Part X of Schedule D | 35,600. | 25 | | , 253. |
| | 26 | Total liabilities. Add lines 17 through 25 | 35,600. | 26 | 670 | ,003. |
| N E T | | Organizations that follow SFAS 117, check here ► X and complete lines | | | | |
| | | 27 through 29 and lines 33 and 34. | 10 004 001 | | 5 500 | |
| ASSETS | 27 | Unrestricted net assets | 10,334,801. | 27 | 5,589 | ,418. |
| Ē | ı | Temporarily restricted net assets | | 28 | | |
| | 29 | Permanently restricted net assets | | 29 | | |
| R | | Organizations that do not follow SFAS 117, check here and complete | | | | |
| F UND | | lines 30 through 34. | | | | - |
| | 30 | Capital stock or trust principal, or current funds | | 30 | | |
| B4142 0Eの | 31 | Paid-in or capital surplus, or land, building, and equipment fund | | 31 | | |
| Ā | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | | |
| Ë | 33 | Total net assets or fund balances. | 10,334,801. | 33 | | ,418. |
| | 34 | Total liabilities and net assets/fund balances | 10,370,401. | 34 | 6,259 | ,421. |
| Pa | rt XI | Financial Statements and Reporting | | | | |
| 1 | Acc | counting method used to prepare the Form 990 Cash X Accrual | Other | | Y | es No |
| | | re the organization's financial statements compiled or reviewed by an independent | | | 2 a | X |
| | | re the organization's financial statements audited by an independent accountant? | | | 2b | - X |
| | | | v for oversight of the a | udit | | - A |
| | | fes' to 2a or 2b, does the organization have a committee that assumes responsibilitiew, or compilation of its financial statements and selection of an independent accordance result of a federal award, was the organization required to undergo an audit or au | | | 2c | - |
| J | Auc | a result of a legeral award, was the organization required to undergo air audit of au art Act and OMB Circular A-133? | una da activitii iii tile | Jillyie | 3a | |
| | b If '\ | es,' did the organization undergo the required audit or audits? | | | 3 b | |
| BA | Δ | | | | Form 95 | 90 (2008) |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

nonexempt charitable trusts.
► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Total

RICHARD & LOIS GUNTHER FAM. FOUNDATION C/O JEWISH COMMUNITY FOUNDATION

Employer identification number

95-4690753

Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is (Please check only one organization) A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H) 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) Enter the hospital's An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 5 170(b)(1)(A)(iv). (Complete Part II) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described 7 in section 170(b)(1)(A)(vi). (Complete Part II) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) 9 An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that X 11 describes the type of supporting organization and complete lines 11e through 11h a X Type I Ь Type III — Functionally integrated d Type III - Other e | X | By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? a Yes No a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? (i) 11 g (i) X X a family member of a person described in (i) above? 11 g (ii) X (iii) a 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii) Provide the following information about the organizations the organization supports (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) (iv) is the organization in col (i) tisted in your (v) Oid you notify the organization in col (i) of (vi) Is the organization in col (i) organized in the US? (i) Name of Supported Organization (ii) EIN (vii) Amount of Support your support? governing document? Yes No Yes No Yes No JEWISH COMMUNITY FOUNDATION 95-6111928 9 X X X 70,103.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

70,103.

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Section C. Computation of Public Support Percentage

| 4 | Public support percentage | for 2008 (line 6, | column (f) divided b | by line 11, column (f) |
|---|---------------------------|-------------------|----------------------|------------------------|

15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f

| 14 | <u>%</u> |
|----|----------|
| 15 | % |

16a 33-1/3 support test - 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization

b 33-1/3 support test - 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

17a 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

b 10%-facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here**. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

18 Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I) Section A. Public Support (a) 2004**(b)** 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Calendar year (or fiscal yr beginning in) Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total. Add lines 1-5 7a Amounts included on lines 1, 2, 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 c Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal yr beginning in) **(b)** 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total (a) 20049 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, rovalties and income form similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b Net income from unrelated business activities not included inline 10b. whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of 12 capital assets (Explain in Part IV.) 13 Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage % 15 15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)). 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g 16 % Section D. Computation of Investment Income Percentage Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) 17 % Investment income percentage from 2007 Schedule A, Part IV-A, line 27h 18 % 19 a 33-1/3 support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support tests - 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

| Schedule / | A• (Form 99 | or 9 | 90-EZ) | 2008 | RI | CHARI | & C | LOIS | S GU | NTHE | R FAM. | FOUNDATION | N 95-46 | 90753 | Page 4 |
|------------|--------------------|---------|--------|--------|----------|----------|----------------|---------------|------|---------|----------|----------------------------------|----------------|-------------|---------|
| Part IV | Suppler | nent | al Inf | ormat | ion. | Comp | olete | this | part | to pro | vide the | e explanation r additional in | required by | art II, lin | e 10; |
| | Part II, | ine | 17a o | r 17b; | or F | Part III | l, lin | e 12 <u>.</u> | Prov | vide ai | ny othe | r additional in | iformation. (s | ee instruc | ctions) |
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SCHEDULE (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

Oepartment of the Treasury Internal Revenue Service Attach to Form 990. To be completed by organizations that answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

Open to Public Inspection

Employer Identification number Name of the organization RICHARD & LOIS GUNTHER FAM. FOUNDATION 95-4690753 Part | Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered 'Yes' to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 2 Aggregate contributions to (during year) Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised No funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?? Part II Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Protection of natural habitat Preservation of certified historic structure Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year a Total number of conservation easements 2a 2b **b** Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 8/17/06 2 d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable Number of states where property subject to conservation easement is located > Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easement it holds? Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? Yes Nο In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets Complete if the organization answered 'Yes' to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items a Revenues included in Form 990, Part VIII, line 1 b Assets included in Form 990, Part X

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Schedule **D** (Form 990) 2008

| Schedule D (Form 990) 2008 RICH Part III Organizations Mainta | | | | 95-469 Other Similar Ass | | ontini. | Page 2 | | | |
|--|---|---|---|------------------------------|------------------|-----------|--------|--|--|--|
| 3 Using the organization's accession | | | | | | | | | | |
| that apply) a Public exhibition | | d [] | exchange programs | | | | | | | |
| b Scholarly research | | e Other | exchange programs | | | | | | | |
| c Preservation for future gener | rations | e outer | | | | | | | | |
| 4 Provide a description of the orgal Part XIV | | and explain how | they further the organ | ızatıon's exempt purpo | se in | | | | | |
| 5 During the year, did the organiza assets to be sold to raise funds i | ation solicit or receive rather than to be mai | donations of art, | historical treasures, of the organization's col | r other similar llection? | Yes | ſ | □No | | | |
| Part IV Trust, Escrow and Cu IV, line 9, or reported | ıstodial Arranger | nents Comple | te if organization a | | | 90, Pa | | | | |
| 1a Is the organization an agent, trus included on Form 990, Part X? | | | | er assets not | Yes | | No | | | |
| b If 'Yes,' explain the arrangement | | | | | | L | | | | |
| or confidence and an arrangement | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | g tubic | | Amount | | | | | |
| c Beginning balance | | | | 1c | , arrio di la | | | | | |
| d Additions during the year | | | | 1d | | | | | | |
| e Distributions during the year | | | | 1e | | | | | | |
| f Ending balance | | | | 1f | | | | | | |
| 2a Did the organization include an a | amount on Form 990, | Part X, line 21? | | | Yes | T | No | | | |
| b If 'Yes,' explain the arrangement | | | | | _ | <u> </u> | _ | | | |
| Part V Endowment Funds Co | mplete if organiz | ation answered | d 'Yes' to Form 99 | 0, Part IV, line 10. | | | | | | |
| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) F | our years | s back | | | |
| 1 a Beginning of year balance | | | | | | | | | | |
| b Contributions | | | | | | | | | | |
| c Investment earnings or losses | | | | | | | | | | |
| d Grants or scholarships | | | | | | | | | | |
| Other expenditures for facilities and programs | | | | | | | | | | |
| f Administrative expenses | | | | | | | | | | |
| g End of year balance | | | | | | | | | | |
| Provide the estimated percentage | • | ance held as | | | | | | | | |
| a Board designated or quasi-endov | | | | | | | | | | |
| b Permanent endowment | | | | | | | | | | |
| c Term endowment | 8 | | | | | | | | | |
| 3a Are there endowment funds not a organization by | n the possession of t | he organization th | nat are held and admıı | nistered for the | Γ | Yes | No | | | |
| (i) unrelated organizations | | | | | 3a(i) | | | | | |
| (ii) related organizations | | | | | 3a(ii) | | | | | |
| b If 'Yes' to 3a(II), are the related of | organizations listed a | s required on Sch | edule R? | | 3b | | | | | |
| 4 Describe in Part XIV the intended | | | | | | | | | | |
| Part VI Investments—Land, B | uildings, and Eq | uipment. See I | Form 990, Part X, | line 10. | | | | | | |
| Description of investment | | t or other basis vestment) | (b) Cost or other basis (other) | (c) Depreciation | (d) B | ook Va | lue | | | |
| 1 a Land | | | | | | | | | | |
| b Buildings | | | | | | | | | | |
| c Leasehold improvements | | | | | | | | | | |
| d Equipment | | | | , | | | | | | |
| e Other | l | | | | | | | | | |
| Total. Add lines 1a-1e (Column (d) sho | ould equal Form 990, | Part X, column (E | 3), line 10(c)) | P | ulo D /E/ | | 0. | | | |

Schedule **D** (Form 990) 2008

Schedule D (Form 990) 2008 RICHARD & LOIS GUNTHER FAM. FOUNDATION

95-4690753

Page 3

| S c hed | ule D* (Form 990) 200 | 08 RICHARD & | LOIS GUNTHER FAM. | <u>FOUN</u> DAT | ION | 95-469 | 0753 | Page 4 |
|-----------------|--|--|---|--------------------------------|------------------------|----------------|---------------|-------------|
| Part | | | Net Assets from Forn | | | nts | N/A | |
| 1 | Total revenue (Form | 990, Part VIII,columi | n (A), line 12) | | | | | |
| 2 | Total expenses (Forn | n 990, Part IX, colum | nn (A), line 25). | | | | | |
| 3 E | Excess or (deficit) for | r the year Subtract I | ine 2 from line 1 | | | | | |
| 4 1 | Net unrealized gains | (losses) on investme | ents | | | | | |
| 5 [| Donated services and | l use of facilities | | | | | | |
| 6 I | nvestment expenses | 1 | | | | | | |
| 7 F | Prior period adjustme | ents | | | | | | |
| | Other (Describe in Pa | = | | | | | | |
| | Total adjustments (ne | • | | | | | | |
| | | | al statements Combine line | | 14011 5 | | 37.73 | |
| | | | per Audited Financial S | | s With Revenue | | N/A | |
| | | | er audited financial stateme | ents | | 1 | | |
| | | | rm 990, Part VIII, line 12 | 1 | اء | | | |
| | Net unrealized gains | | | - | 2a | | | |
| | Donated services and | | | F | 2b | | | |
| | Recoveries of prior ye | • | | - | 2c 2d | | | |
| | Other (Describe in Pa Add lines 2a through | · · · · · · · · · · · · · · · · · · · | | L | 20 | | | |
| | Subtract line 2e from | | | | | 2 e | | |
| | | | line 12, but not on line 1 | 1 | _ 1 | 3 | | |
| | | | rm 990, Part VIII, line 7b | | 4a | | | |
| | Other (Describe in Pa | | in 550, i ait viii, lille 71 | - | 4b | | | |
| | Add lines 4a and 4b | III XIV) | | L | 701 | 4c | | |
| _ | | nes 3 and 4c. (This | should equal Form 990, Par | t I line 12) | | 5 | | |
| | | | per Audited Financial | | nts With Expense | es per Retu | rn N/A | |
| | | osses per audited fin | | | | 1 | | |
| | • | • | rm 990, Part IX, line 25 | | | | | |
| | Donated services and | | | | 2 a | { | | |
| b F | Prior year adjustmen | ts | | ŗ | 2 b | | | |
| | | orm 990, Part IX, lin | e 25 | F | 2c | | | |
| | Other (Describe in Pa | | | | 2 d | | | |
| e A | Add lines 2a through | 2d | | _ | | 2e | | |
| 3 8 | Subtract line 2e from | line 1 | | | | 3 | | |
| 4 / | Amounts included on | Form 990, Part IX, I | ine 25, but not on line 1: | | | | | |
| a I | nvestments expense | s not included on Fo | rm 990, Part VIII, line 7b | Ļ | 4a | | | |
| b (| Other (Describe in Pa | irt XIV) | | Ĺ | 4b | | | |
| c A | Add lines 4a and 4b | | | | | 4c | | |
| | | | should equal Form 990, Pa | rt I, line 18) | | 5 | | |
| Part. | XIV Supplemer | tal Information | | <u> </u> | | | | |
| >ompl ine 4, | ete this part to provi | Je the descriptions r 8, Part XII, lines 2d | equired for Part II, lines 3, 5 and 4b, and Part XIII, lines | 5, and 9, Par 2d and 4b | t III, lines 1a and 4, | Part IV, lines | 1 b and 2b, F | Part V, |
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TEEA3304L 12/23/08

Schedule **D** (Form 990) 2008

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| Schedule D* (Form 990) 2008 | Page 5 |
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| Part XIV Supplemental Information (continued) | |
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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments and Individuals in the U.S.

OMB No 1545 0047

Open to Public inspection .

Complete if the organization answered 'Yes,' on Form 990, Part IV, lines 21 or 22.
 Attatch to Form 990.

Employer Identification number 95-4690753 ž

X Yes

General Information on Grants and Assistance RICHARD & LOIS GUNTHER FAM. FOUNDATION Parti

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? SEE PART IV 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed Part II

GENERAL SUPPORT (h) Purpose of grant or assistance (g) Description of non-cash assistance (f) Melhod ot valuation (book, FMV, appraisal, other) 0. 0. 6 6 0 <u>.</u> ٥. 6 (e) Amount of non cash assistance 25,000. 10,000 20,000 (d) Amount of cash grant 10,000 10,000 25,000 50,000 41,000 (3) (3) (3) (3) 501 (C) (3) (3) (3) (3) (c) IRC section if applicable <u>0</u> 9 <u>0</u> <u>ပ</u> 9 <u>0</u> <u>0</u> 501 501 501 501 501 501 501 AMERICAN JEWISH JOINT DISTRIBUTION COMM 13-1656634 20-0426364 13-3509867 94-3356594 03-0445391 22-2584370 AMERICAN FRIENDS OF SHALOM HARTMAN INST 13-3014387 (b) EIN AMERICAN JEWISH WORLD SERVICE, INC AMERICAN SUPPORTERS OF YEDID INC CENTER FOR ECOSYSTEM MGMT & REST CITIZENS FOR RESPONS & ETHICS IN WA AMERICANS FOR PEACE NOW, INC. (a) Name and address of organization or government 1 PENNSYLVANIA PLAZA, #1606 CONGREGATION BETH SHALOM 4179 PIEDMONT AVE STE 325 SAN FRANCISCO, CA 94118 1101 14TH ST NW, 6TH FL WASHINGTON, DC 20005 WASHINGTON, DC 20005 711 THIRD AVE, 10TH FL 301 E 69TH ST STE 17F NEW YORK, NY 10119 NEW YORK, NY 10017 NEW YORK, NY 10118 **NEW YORK, NY 10021** OAKLAND, CA 94611 1400 EYE ST, N W 45 W 36TH ST. 301 14TH AVE

2 Enter total number of section 501(c)(3) and government organizations 3 Enter total number of other organizations

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TEEA3901L 12/19/08

Schedule I (Form 990) 2008

Page 2

(f) Description of non-cast assistance Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information (e) Method of valuation (book, FMV, appraisal, other) MONITORED AND THE GRANTEE MUST SHOW FULFILLMENT OF BENCHMARKS WITH A WRITTEN REPORT THE MAJORITY OF GRANTS ISSUED BY THE FOUNDATION ARE FOR GENERAL OPERATIONS FOR THE PERIOD OF ONE YEAR. WHEN THE FOUNDATION ISSUES A MULTI YEAR GRANT FOR A SPECIFIED PURPOSE, A GRANT AGREEMENT IS PREPARED BETWEEN THE FOUNDATION AND THE GRANTEE __DETAILING BENCHMARKS THAT MUST BE ACHIEVED BY THE GRANTEE. _ THE AGREEMENT IS (d) Amount of non-cash assistance PART I, LINE 2 - GRANTMAKER'S DESCRIPTION OF HOW GRANTS ARE USED (c) Amount of cash grant PRIOR TO RECEIVING THE NEXT INSTALLMENT OF THE AWARD (b) Number of recipients (a) Type of grant or assistance

BAA

Schedule I (Form 990) 2008

SCHEDULE I-1 (Form 990)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

► Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

2008

OMB No 1545-0047

Open to Public Inspection

| RICHARD & LOIS GUNTHER FAM. | FOUNDATION | | | | | 95-4690753 | |
|--|---------------------|------------------------------------|-----------------------------|--------------------------------------|---|--|------------------------------------|
| Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990) | Other Assistan | ce to Governments | and Organizations | in the U.S. (Sche | dule I (Form 990 | | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| DREAM CATCHERS | | 501 (C) (3) | | | | | GENERAL |
| BRAVE FOUNDATION 10510 CULVER BE | | | | | | | SUPPORT |
| CULVER CITY, CA 90232 | 94-3209789 | | 20,000. | | | | |
| ESALEN INSTITUTE | | 501 (C) (3) | | | | | GENERAL |
| | | | | | | | SUPPORT |
| BIG SUR, CA 93920 | 94-6114235 | | 10,000. | | | | |
| EVA LEAH GUNTHER FOUNDATION FOR | | 501 (C) (3) | | | | | GENERAL |
| 146 FIFTH AVENUE | | | | | | | SUPPORT |
| _ | 94-3290824 | | 25,000. | | | | |
| GLOBAL EQUAL ACCESS, INC. | | 501 (C) (3) | | | | | GENERAL |
| 38 KEYES AVE #3 BLD 38 THE PRESI | | | | | | | SUPPORT |
| SAN FRANCISCO, CA 94129 | 94-3402601 | | 25,000. | | | | |
| GRAMEEN FOUNDATION USA | | 501 (C) (3) | | | | | GENERAL |
| 50 F STREET NW, 8TH FL | | | | | | | SUPPORT |
| | 73-1502797 | | 10,000. | | | | |
| JEWISH COMMUNITY FOUNDATION | | 501 (C) (3) | | | | | GENERAL |
| | | | | | | | SUPPORT |
| | 95-6111928 | | 70,103. | | | | |
| JEWISH FAMILY SERVICE OF LOS ANG | | 501 (C) (3) | | | | | GENERAL |
| 6505 WILSHIRE BLVD. | | | | | | | SUPPORT |
| 48 | 95-1691013 | | 10,000. | | | | |
| JEWISH FEDERATION COUNCIL OF GRE | | 501 (C) (3) | | | | | GENERAL |
| VALLEY ALLIANCE 22622 VANOWEN ST | | | | | | | SUPPORT |
| WEST HILLS, CA 91307 | 95-1643388 | | 30,000. | | | | |
| JEWISH FUND FOR JUSTICE INC. | | 501 (C) (3) | | | | | GENERAL |
| 2433 MAIN ST., #C | | | | | | | SUPPORT |
| SANTA MONICA, CA 90405 | 52-1332694 | | 10,000. | | | | |
| 2 Enter total number of Section 501(c)(3) and government organizations |) and government or | ganizations | | | | | |

Enter total number of section 30 (c)(s) and government organ
 Enter total number of other organizations

Schedule I-1 (Form 990) 2008

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Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

2008

OMB No 1545-0047

Open to Public Inspection

| Name of the organization | | | | | | Employer Identification number | n number |
|---|----------------------|---------------------------------------|-----------------------------|--------------------------------------|---|--|------------------------------------|
| RICHARD & LOIS GUNTHER FAM. | FOUNDATION | | | | | 95-4690753 | |
| Part I Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.) | d Other Assistan | ce to Governments | and Organization: | in the U.S. (Sche | dule I (Form 990 |), Part II.) | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| JEWISH TELEVISION NETWORK INC. | | 501 (C) (3) | | | | | GENERAL |
| 13743 VENTURA BLVD. SUITE 200 | | | | | | | SUPPORT |
| SHERMAN OAKS, CA 91423 | 95-3556298 | | 50,000. | | | | |
| MEDIA MATTERS FOR AMERICA | | 501 (C) (3) | | | | | GENERAL |
| | | | • | | | | SUPPORT |
| | 47-0928008 | | 25,000. | | | | |
| NATIONAL COUNCIL OF LA RAZA | | 501 (C) (3) | | | | | DEMOCRACIA |
| 1126 16TH STREET NW | | | | | | | |
| 9 | 86-0212873 | | 20,000. | | | | |
| NEW ISRAEL FUND | | 501 (C) (3) | | | | | ANNUAL |
| NW, 6TH FL | | | | | | | SUPPORT |
| WASHINGTON , DC 20005 | 94-2607722 | | 10,000. | | | , | |
| NEW ISRAEL FUND-SPECIAL PROGRAM- | | 501 (C) (3) | | | | | SPECIAL |
| 1101 14TH STREET NW, 6TH FL | | | | | | | PROGRAM |
| | 94-2607722 | | 25,000. | | | | |
| NORTH AMERICAN CONF. ON ETHIOPIA | | 501 (C) (3) | | | | | GENERAL |
| 132 NASSAU ST., #412 | | | | | | | SUPPORT |
| | 13-3187021 | | 25,000. | | | | |
| PROGRESSIVE JEWISH ALLIANCE | | 501 (C) (3) | | | | | GENERAL |
| | | | | | | | SUPPORT |
| | 95-4739696 | | 22,500. | | | | |
| PROGRESSIVE POPULIST EDUCATION F | | 501 (C) (3) | | | | | GENERAL |
| | | | | | | | SUPPORT |
| - 1 | 52-1454259 | | 25,000. | | | | |
| QUEENS COLLEGE FOUNDATION INC. | | 501 (C) (3) | | | | | GENERAL |
| CUNY 65-30 KISSENA BLVD. | | | | | | | SUPPORT |
| FLUSHING, NY 11367 | 11-6080521 | | 10,000. | | | | |
| 2 Enter total number of Section 501(c)(3) and government organizations | 3) and government or | ganizations | | | | • | |

² Enter total number of Section 501(c)(3) and government organizations3 Enter total number of other organizations

SCHEDULE I-1 (Form 990)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No 1545 0047

Open to Public Inspection

(h) Purpose of grant or assistance THE THIRD WAY ENGAGEMENT INSTITUTE CATALYST SUPPORT GENERAL GENERAL SUPPORT GENERAL SUPPORT GENERAL SUPPORT GENERAL SUPPORT GENERAL SUPPORT Employer identification number YOUTH (g) Description of non-cash assistance 95-4690753 Part | Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.) (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of non-cash assistance (d) Amount of cash 10,000. 7,500. 12,500. 10,000. 25,000. 10,000. 20,000. 20,000 20,000 grant (c) IRC Code section if applicable (3) (3) (3) (3) $\widehat{\mathbb{C}}$ 3 (3) $\widehat{\mathbb{C}}$ 9 <u>ე</u> <u>ပ</u> 501 (C) 9 501 501 501 501 501 501 501 501 55-0889748 51-0198509 51-0198509 23-7380554 51 - 019850995-3847833 94-1525621 04-2535767 95-4738754 FOUNDATION (b) EIN RICHARD & LOIS GUNTHER FAM. (a) Name and address of organization or government 1707 L STREET NW SUITE 750 --UNION OF CONCERNED SCIENTISTS, VALLEY BETH SHALOM-ACCRUAL 8800 VEINCE BLVD, SUITE 304 WOMENS_VOICES_- WOMEN_VOTE WOMEN AGAINST GUN VIOLENCE SAN FRANCISCO, CA 94129 SAN FRANCISCO, CA 94129 SAN FRANCISCO, CA 94129 LOS ANGELES, CA 90034 116 MONTECITO AVENUE WASHINGTON, DC 20010 WASHINGTON, DC 20036 15739 VENTURA BLVD. 3333 14TH STREET NW ST. PAULS SCHOOL __ CAMBRIDGE, MA 02238 ENCINO, CA 91436 TIDES FOUNDATION TIDES FOUNDATION OAKLAN, CA 94610 TIDES FOUNDATION Name of the organization 2 BRATTLE SQ. PO BOX 29903 PO BOX 29903 PO BOX 29903 SOJOURNERS

² Enter total number of Section 501(c)(3) and government organizations

³ Enter total number of other organizations

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

RICHARD & LOIS GUNTHER FAM. FOUNDATION

Attach to Form 990. To be completed by organizations that answered 'Yes' to Form 990, Part IV, line 23.

Open to Public Inspection

Employer identification number

95-4690753

| rar | TI Questions Regarding Compensation | | | |
|-----|---|--------------|-----|-------------------|
| | | | Yes | No |
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | ŀ |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | - | | İ |
| | Discretionary spending account Personal services (e.g., maid, chauffeur, chef) | | | |
| | | | | |
| b | If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain | 1 <u>1 b</u> | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line $1a^2$ | 2 | | |
| 3 | Indicate which, if any, of the following organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply | | | <u>.</u> : |
| | Compensation committee Written employment contract | | | |
| | Independent compensation consultant Compensation survey or study | | | |
| | Form 990 of other organizations Approval by the board or compensation committee | | | |
| | | | | |
| | During the year, did any person listed in Form 990, Part VII, Section A, line 1a | | | ۱ |
| | Receive a severance payment or change of control payment? | 4a | | X |
| | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | 4b | | X |
| C | Participate in, or receive payment from, an equity-based compensation arrangement? If 'Yes' to any of 4a-c, list the persons and provide the applicable amounts for each item in Part III | 4c | | |
| | The second of 44.6, list the persons and provide the applicable amounts for each item in hart in | | | |
| | Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8. | | | |
| 5 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of | | | |
| а | The organization? | 5a | | χ |
| | Any related organization? | 5b | | X |
| | If 'Yes' to line 5a or 5b, describe in Part III | | | |
| 6 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of | | | |
| | The organization? | 6a | | X |
| D | Any related organization? | 6ь | | X |
| _ | If 'Yes' to line 6a or 6b, describe in Part III | | | |
| 7 | For person listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III | 7 | | X |
| | | <u> </u> | | -:`- |
| ۰ | Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If 'Yes,' describe in Part III | 8 | | Х |

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008

Page 2

Schedule J (Form 990) 2008 RICHARD & LOIS GUNTHER FAM. FOUNDATION

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on .

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

| | (B) Breakdown | (B) Breakdown of W-2 and/or 1099-MISC compensation | compensation | (C) Deferred | (D) Nontaxable | (E) Total of columns | (F) Compensation |
|--------------------|--------------------------|--|---|---|---|-------------------------------|---|
| (A) Name | (I) Base compensation | (ii) Bonus and incentive compensation | (iii) Other compensation | compensation | benefits | (B)(I)·(D) | reported in prior Form 990 or Form 990-EZ |
| MARVIN I. SCHOTL | 0 | 0 | | 0 | | | 0. |
| | 291,255 | 25,000 | i I | 16,500. | 34,310. | 502,423. | 361,972. |
| SIMONE SAVLOV | 0 (0) | 1 | 0. | 0 | 4 | 0 | |
| | 212,064 | 10,000 | l | | 34,534. | 256, 598. | -236,605 |
| R. STEVEN SHEAN | 0 | 0 | | | 0. | | |
| | 168,622 | 0 | 0. | | 25,674. | 194,296. | -151,903 |
| | 0 | | | | | | |
| | | | | | | 1 | |
| | | | | | | | |
| | (ii) | | | | | | |
| | 0 | | | | | | |
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| | (0) | | | | | | |
| | (1) | | | | | | ! ! ! ! ! ! |
| | (i) | | | | | | |
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| | (0) | | | | | | |
| | (ii) | | | | | | |
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| | (ii) | | | | | | |
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| | (ii) | | | | | | |
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| | (3) | | | | | | |
| | (0) | 1 | | - 1 | | | |
| | (ii) | | | | | | |
| | (0) | | | | | | |
| | (ii) | | | | | | |
| | (a) | 1 | 1 1 1 1 1 1 1 1 | | 1 1 1 1 1 1 1 | | |
| ВАА | | | TEEA4102L 08/11/08 | 80/1 | | Sched | Schedule J (Form 990) 2008 |
| | | | | | | | |

SCHEDULE L (Form 990 or 990-EZ)

Transactions with Interested Persons

OMB No 1545 0047 2008

Department of the Treasury

► Attach to Form 990 or Form 990-EZ.

► To be completed by organizations that answered

'Yes' on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-FZ, Part V, line 38a or 40b.

Open to Public

| Internal Revenue Service | | or | Form 9 | 90-EZ, Par | t V, line 38a or | r 40b. | | | | | Insp | ection | |
|--------------------------------|---|-----------------------------|--|-------------------------------------|-------------------------------|-----------------------------|------------------|------------|-------------|--------------------------|----------------------------|-----------------------------|------------------|
| | ICHARD & LOIS G O JEWISH COMMU | | | | ATION | - | | ployer (| | | mber | | |
| Part I Excess | Benefit Transaction ipleted by organizations | ns (sec | tion 50 | 01(c)(3) | and section m 990, Part IV | 1 501(c)(4 /, line 25a (| 1) organiz | ation | s on | lv). | /, line | 40b. | |
| | | | | | | | | | | | | (c) Cor | rected? |
| 1 | (a) Name of disqualified person | | | | | (b) Description | of transaction | | | | | Yes | No |
| | | | | | | | | | | | • | | |
| | | | | <u>.</u> | | | | | | | - | | |
| | | | | | | | | | | _ | | | |
| 2 Enter the amoun section 4958 | it of tax imposed on the | organızat | ion mar | nagers or o | disqualified per | rsons durin | g the year u | nder | - \$ | | | I | |
| 3 Enter the amoun | it of tax, if any, on line 2 | , above, | reimbur | sed by the | organization | | | | ► \$ | | | | |
| To be co | o and/or From Inter ompleted by organiz line 38a. | r ested I zations | Persor that a | ns. nswered | l 'Yes' on Fo | orm 990, | Part IV, | line 2 | 26 or | Forr | n 99(| D-EZ, | 1 |
| (a) Name of interes | sted person and purpose | (b) Loan the orga | to or from | princ |) Original ipal amount | (d) Bala | ance due | (e) In (| lefault? | (f) App by bo comm | oroved ard or attee? | (g) W agree | /ritten ment? |
| | | To | From | | | | | Yes | No | Yes | No | Yes | No |
| RICHARD & LOIS | | X | <u> </u> | | 145,000. | 1 | 45,000. | | X | Х | | Х | |
| RICHARD & LOIS | GUNTHER | X | | | 165,000. | 1 | 65,000. | | Х | Х | | Х | |
| | | | | | | | | | | | | | |
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| | | | | _ | | | | | | | | | |
| | | | | | | | | | | | | | |
| Total | | | | | ▶ \$ | 3 | 10,000. | <u> </u> | | | | | |
| Part III Grants of To be co | or Assistance Bene ompleted by organiz | efitting zations | Interes that a | sted Per nswered | sons. 'Yes' on Fo | orm 990, | Part IV, | line 2 | 27. | | | | |
| (a) Name of I | interested person | (| b) Relation | ship between the organ | interested person hization | and | (c) An | nount of | grant o | r t y pe o | f assista | ance | |
| | | | | · · · · · · · · · · · · · · · · · · | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Part IV Busines To be co | s Transactions Invompleted by organiz | olving zations | Intere | sted Per nswered | sons. L'Yes' on Fo | orm 990, | Part IV, I | line 2 | 8a, 2 | 28b,_ | or 28 | Bc. | |
| (a) Name of I | interested person | (b) Reintere | elationship sted perso organizat | on and the | (c) Amoun transaction | nt of on \$ | (d) Desc | cription (| of transa | action | | (e) Sha organiz reven | zation's |
| DEGUIDD CIDINII | | | | | | | | | | | | Yes | No |
| RICHARD GUNTHE | ir | PART | NERSH | IIP | | F | AMOUNT E | BELOV | V TH | RESE | OLD | | Х |
| | | | | | | | | | | | | | |
| | | | | | _ | | | | | | _ | | |
| DAA E. D. | | | | | | | | | | | | | |
| BAA For Privacy Act a | and Paperwork Reductio | n Act No | tice, see | e the Instru | ections for For | m 990. | Sch | nedule | L (For | rm 990 | or 99 | 90-EZ) | 2008 (|

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

2008

OMB No 1545-0047

Attach to Form 990. To be completed by organizations that answered 'Yes' to Form 990, Part IV, lines 33, 34, 35, 36, or 37.
 See separate instructions.

95-4690753

Open to Public Inspection **Employer identification numbar** RICHARD & LOIS GUNTHER FAM. FOUNDATION C/O JEWISH COMMUNITY FOUNDATION Department of the Treasury Internal Revenue Service Name of the organization

(F)
Direct controlling entity (F)
Direct controlling entity N/A (E)
Public charity status (if section 501(c)(3)) (E) End-of-year assets σ (**D)** Exempt Code section (**b)** Total income (3) 501 (C) (C)
Legal domicile (state or foreign country) (C) Legal domicile (state or foreign country) CA PHILANTHROPIC CHARITABLE (B) Primary activity (B) Primary activity SOLUTIONS MANAGER ASSETS Part II Identification of Related Tax-Exempt Organizations (A) (A) Name, address, and EIN of related organization (A)
Name, address, and EIN of disregarded entity Part I Identification of Disregarded Entities JEWISH COMMUNITY FOUNDATION 6505 WILSHIRE BLVD., #1200 LOS ANGELES, CA 90048 95-6111928 Schedule R (Form 990) (2008)

TEEA5001L 12/23/08

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

95-4690753

| 2008 RICHARD & LOIS GUNTHER FAM. FOUNDATION C/O JEWISH COMMUNITY FOUNDATION | rship |
|---|--|
| M. FOUNDA | as a Partne |
| GUNTHER FA | on of Related Organizations Taxable as a Partnership |
| ARD & LOIS | ited Organiza |
|) 2008 RICHARD & | ation of Rela |
| Schedule R (Form 990 | Part III Identifica |

| (J) General or managing partner? | No | i | | | | | | | | |
|--|-------------|---|---|--|--|---|--|---------------|--|--|
| (J) Gener mana partn | Yes | | | | | | | | | |
| Code V-UBI amount in Box 20 of Schedule K-1 | (Form 1065) | | | | | | | | | |
| (H) Disproportionate allocations? | Yes No | | | | | | | | | |
| (G) Share of end-of-year assets | | | | | | | | | | |
| Share of total income Share of end-of-year assets | | | | | | | | | | |
| (E) Predominant income (related, investment, unrelated) | | | | | | , | | | | |
| (C) (D) Legal Direct domicile controlling entity (state or foreign | | | | | | | | | | |
| (C) Legal domicile (state or | country) | | - | | | | | | | |
| (B) Primary Activity | | | | | | | | | | |
| (A) Name, address, and EIN of related organization | | 1 | 1 | | | | 1 1 1 1 1 1 | 1 1 1 1 1 1 1 | | |

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| (A) Name, address, and ElN of related organization | (B) Primary Activity | Legal domicile (state or foreign country) | (D) Direct controlling entity | (E) Type of entity (C corp, S corp, or trust) | (C)(D)(E)(F)(G)(H)Legal domicile (state or foreign country)Direct Direct (C corp., S corp., or trust)Share of total income (C corp., S corp., or trust)Share of end-of-year assetsPercentage ownership | (G) Share of end-of-year assets | (H) Percentage ownership |
|---|-------------------------|---|-------------------------------------|---|---|---------------------------------------|--------------------------|
| | | | | | | | |
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| ВАА | | TEEA5002L 12/23/08 | 23/08 | | | Schedule R (Form 990) (2008) | 990) (2008) |

Part V Transactions With Related Organizations

| Note. Complete line 1 if any entity is listed in Parts II. III. or IV. | Yes No. |
|---|-------------------------------------|
| 1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV: | - |
| a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity | 1a × |
| b Gift, grant, or capital contribution to other organization(s) | 1 b |
| c Gift, grant, or capital contribution from other organization(s) | 1c × |
| d Loans or loan guarantees to or for other organization(s) | 1d X |
| e Loans or loan guarantees by other organization(s) | 1e X |
| f Sale of assets to other organization(s) | × |
| a Purchase of assets from other organization(s) | |
| h Exchange of assets | |
| i Lease of facilities, equipment, or other assets to other organization(s) | il X |
| j Lease of facilities, equipment, or other assets from other organization(s) | 1j X |
| k Performance of services or membership or fundraising solicitations for other organization(s) | |
| l Performance of services or membership or fundraising solicitations by other organization(s) - M. Sharing of familities equipment mailing lists or other assets | ××× |
| n Sharing of and employees | |
| if originity of paid employees | |
| o Reimbursement paid to other organization for expenses | 10 X |
| p Reimbursement paid by other organization for expenses | 1p X |
| | |
| 4 Other transfer of cash or property to other organization(s) | × × |
| 2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds | - |
| | Ş |
| (a) Transaction type (a-r) | (C) Amount involved |
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| (1) | |
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| (3) | |
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| (4) | |
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| (%) TEEA5003L 07/02/08 SAA | Schedule R (Form 990) (2008) |

95-4690753

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total asset or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships

| (A) Name, address, and EIN of entity | (B) Primary activity | (C) Legal Domicile (State or Foreign Country) | Are all partners section 501(c)(3) organizations? | (E) Share of end-of-year assets | (F) Disproportionate allocations? | Code V-UBI amount in Box 20 of Schedule K-1 Form (1065) | (H) General or managing partner? | al or ging ier? |
|--------------------------------------|----------------------|---|---|---------------------------------------|-----------------------------------|--|---|-----------------------|
| | | | Yes No | | Yes No |) | Yes | ٩ |
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SCHEDULE O (Form 990)

Supplemental Information to Form 990

OMB No 1545-0047

2008

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization RICHARD & LOIS GUNTHER FAM. FOUNDATION

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

| C/O JEWISH COMMUNITY FOUNDATION | 95-4690753 |
|--|------------------------------|
| FORM 990, PART XI, LINE 2B | |
| THE FOUNDATION'S FINANCIAL STATEMENTS WERE AUDITED ON A | CONSOLIDATED BASIS. |
| FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF O | FFICERS, DIRECT |
| LOIS GUNTHER: | |
| WIFE OF RICHARD S. GUNTHER; MOTHER OF MARK H. & ANDREW J | . & DANIEL P. GUNTHER |
| RICHARD S. GUNTHER: | |
| HUSBAND OF LOIS GUNTHER; FATHER OF MARK H. & ANDREW J. & | DANIEL P. GUNTHER |
| MARK H. GUNTHER: | |
| SON OF RICHARD S. & LOIS GUNTHER; BROTHER OF ANDREW J. & | DANIEL P. GUNTHER |
| ANDREW_JGUNTHER: | |
| SON OF RICHARD S. & LOIS GUNTHER; BROTHER OF MARK H. & D | DANIEL P. GUNTHER |
| DANIEL P. GUNTHER: | |
| SON OF RICHARD S. & LOIS GUNTHER; BROTHER OF MARK H. & A | |
| FORM 990, PART VI, LINE 5 - DESCRIPTION OF MATERIAL DIVERSION | OF ASSETS |
| IN DECEMBER 2008, THE FOUNDATION LEARNED THAT ITS INDIRE | CT INVESTMENT IN A |
| PARTNERSHIP WAS WORTHLESS. THE PARTNERSHIP HAD INVESTED | ALL OF ITS FUNDS |
| WITH A REGISTERED BROKER-DEALER WHICH WAS SUBSEQUENTLY F | OUND TO HAVE |
| PERPETRATED A FRAUD. THE PARTNERSHIP CURRENTLY HAS NO A | SSETS AND THE |
| FOUNDATION HAS RECORDED A REALIZED LOSS OF APPROXIMATELY | \$4.15 MILLION. THE |
| FOUNDATION HAS DETERMINED THAT IT HAS NO DIRECT RIGHT TO | RECOVER FROM THE |
| REGISTERED BROKER-DEALER. | |
| FORM 990, PART VI, LINE 10 - FORM 990 REVIEW PROCESS | |
| THE FORM 990 IS COMPILED BY THE FOUNDATION'S TAX ACCOUNT | ING FIRM AND REVIEWED BY THE |
| JEWISH COMMUNITY FOUNDATION'S ACCOUNTING STAFF AND VP OF | FINANCE AND ADMINISTRATION |
| BEFORE BEING E-MAILED TO THE BOARD AND SUBSEQUENTLY FILE | D. |

| Name of the organization RICHARD & LOIS GUNTHER FAM. FOUNDATION . C/O JEWISH COMMUNITY FOUNDATION | Employer identification number 95-4690753 |
|---|---|
| FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEME | ENT OF C |
| THE ORGANIZATION'S WRITTEN CONFLICT OF INTEREST POLICY IS SENT | TO AND REQUIRES |
| OFFICERS, DIRECTORS, AND COMMITTEE MEMBERS TO DISCLOSE, ON AND | ON-GOING BASIS (E.G. |
| ANNUALLY) POTENTIAL CONFLICTS FOR THEMSELVES AND THEIR FAMILY M | MEMBERS. THE |
| PRESIDENT/CEO AND CFO OF THE JEWISH COMMUNITY FOUNDATION ("FOUN | DATION"), A RELATED |
| ORGANIZATION, REVIEW ANY DISCLOSED CONFLICTS AND SUBMIT ACTUAL | OR POTENTIAL |
| CONFLICTS TO THE BOARD OF THE FOUNDATION FOR REVIEW. | |
| FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AV | AILABLE |
| UPON REQUEST | |
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